

### INSTALLATION, OPERATION AND MAINTENANCE MANUAL

Full bore ball valve Wafer type



Ref. GENEBRE: 2105 - 2110 - 2115 - 2118 - 2119

GENEBRE S.A.

FECHA DE REVISIÓN: 23/03/2020

NUMERO DE REVISIÓN: 2



### Installation, operation and maintenance instructions

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#### **1. Product description.**

**Genebre, S.A.** offers a wide range of ball valves (90° turn), designed and assembled to handle and drive fluids in industrial procedures.

The compatibility of materials used to build the valves (see technical specifications) and the application of valves to the different industrial processes is at user's risk. Valves will have an optimal behaviour when working conditions do not exceed pressure and temperature limits (pressure curve) for which they have been designed. Please, read the data sheet of the product.



Art. 2115

Art. 2105

Art. 2110

Art. 2118

Art. 2119

#### 2. Transport and Storage conditions

# Transport and storage of this type of products must be done in their original package

#### VISUAL INSPECTION

Check whether during transport, unloading and placement products have suffered any damage.

Manual valves are provided by default in an open position whereas automated valves are usually offered in a closed position due to the standard error position NC (normally closed). During storage it is recommended to keep them in this same position, with the included protective wrapping to avoid damages or dirt accumulation in the ball. The wrap must not be removed until valve is to be installed.

When possible, valves must be stored in a dry and clean environment.





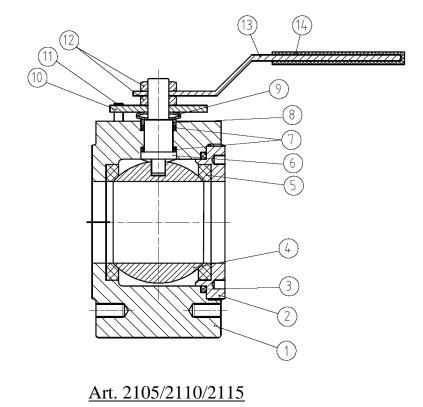
If you notice any kind of anomaly during reception of the goods, contact immediately with GENEBRE in order to determine the possible responsibilities on the issue.

#### **IMPORTANT NOTE:**

Before installing and/or manipulating these elements READ CAREFULLY the enclosed instructions for use and OBSERVE all contained information. If any of the contents is not clear enough, please <u>contact GENEBRE, S.A.</u>

User is responsible for the safe use of these products, as established in present instructions for use and in the specific technical documentation of the supplied device.

#### 3. Valve breakdown



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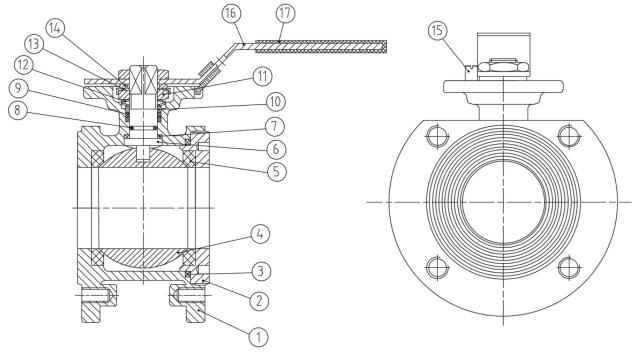
# GENEBRE

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	Denominación / Name	Material		Def	
Nº		2105/2115**	2110	Ref.	
1	Cuerpo / Body	ASTM A105 (Painted)	AISI 316	-	
2	Tapón / <i>Plug</i>	AISI 304	AISI 316	-	
3*	Junta / Gasket	PTFE	PTFE	2925	
4*	Bola / <i>Ball</i>	AISI 304	AISI 316	2809 2807 (304) (316)	
5*	Asiento / Ball Seat	PTFE	PTFE	2925	
6*	Eje / Stem	AISI 304	AISI 316	l2110 (316)	
7*	Arandela / Washer	PTFE	PTFE	2925	
8	Prensa / <i>Gland</i>	Acero / Steel (Zn)	AISI 316	-	
9	Arandela Resorte / Spring washer	Acero / Steel (Zn)	Acero / Steel (Zn)	-	
10	Tope / Stopper	Acero / Steel (Zn)	Acero / Steel (Zn)	-	
11	Pivote / Pin	Acero / Steel (Zn)	Acero / Steel (Zn)	-	
12	Tuerca / <i>Nut</i>	Acero / Steel (Zn)	Acero / Steel (Zn)	-	
13	Maneta / Handle	Acero / Steel (Zn)	Acero / Steel (Zn)	-	
14	Funda / Sleeve	Vinyl	Vinyl	-	

#### \* Repair Kit Parts

\*\* Article 2115 has a heating jacket (or chamber). For further information please check the data sheet of the product.



Art. 2118/2119

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Nº	Denominación / <i>Nam</i> e	Material	Acabado Superficial / Surface Treatment	Ref
1	Cuerpo / Body	Acero Inox. / S.S. CF8M ( 316)	Decapado / Shot Blasting + Pickling	
2	Tapón / <i>Plug</i>	Acero Inox. AISI 316 / SS 316	Decapado / Shot Blasting + Pickling	
3*	Juntas / Gasket	PTFE		2818
4	Bola / Ball	Acero Inox. / S.S. CF8M ( 316)		
5*	Asiento / Ball Seat	PTFE + 15 % F.V. / PTFE + 15 % G.F.		2818
6	Eje / Stem	Acero Inox. AISI 316 / SS 316		
7*	Arandela / Thrust Washer	PTFE		2818
8*	Tórica / O-ring	Viton		2818
9*	A. Prensa / Stem packing	PTFE		2818
10	Prensa / Stem ring	Acero Inox AISI 304 / S.S. 304		
11	Tuerca / Nut	Acero Inox AISI 304 / S.S. 304		
12	Arandela Resorte / Spring washer	Acero Inox AISI 304 / S.S. 304		
13	Antigiro / Lock Washer	Acero Inox AISI 304 / S.S. 304		
14	Arandela / Washer	Acero Inox AISI 304 / S.S. 304		
15	Tope / Stop Pin	Acero Inox AISI 304 / S.S. 304		
16	Maneta / Handle	Acero Inox AISI 304 / S.S. 304		
17	Funda / Plastic Cover	Vynil		

#### \* Repair Kit Parts

\*\* Article 2119 has a heating jacket (or chamber). For further information please check the data sheet of the product.

#### **4. Installation instructions**

#### 4.1) Preparation

Remove any material remains of the valve wrapping. Serious problems may arise with the installation of a valve in a dirty pipe.

Make sure the pipe is not dirty and doesn't have welding particles, for example, before installing it. This may cause irreparable damages in the valve when the equipment is started  $\rightarrow$  prepare a clean working area.

Plan beforehand enough space for future maintenance operations.



Check correct performance of the valve by turning the handle clockwise and making sure the ball closes the fluid flow. If this is not the case, check if there are foreign particles inside the valve and repeat the whole operation.

In case of vibrations in the pipe it is strongly recommended to reduce them by expansion joints or similar devices. Otherwise the life of the product could be drastically reduced.

#### 4.2) Assembling

Do not disassemble the values to install them. Make sure the pipe's and edges flanges of the value are clean. Use the corresponding screws in all of the flanges drill holes. Place an adequate joint in each end and align it in the center of the flanges. Tighten screws evenly and cross-shaped to avoid deformations. To do so, you must not force in any case the pipe to center the value; it should take its position smoothly. Last, verify that screws are tightened with the recommended torque for each type of screw. Make sure the flanges joints are well placed. After assembling, check the tightness and performance of the value.

#### **IMPORTANT INFORMATION:**

Design of this type of ball bore valves allows us to install them in any position as they are bidirectional, so the direction of fluid flow does not matter.

If possible, it is recommended to install the valve in horizontal position and the Stem (handle) upwards.

Valves do not have to support pipe's efforts, so it is advisable to anticipate a good alignment and parallelism of such pipe.

Once installed, it is recommended to open and close it a couple of times to verify its good performance and to check if there is any obstruction in the ball that prevents it from closing.

It is also recommended to use filters in the pipe to extend lifecycle of the valve.

The thread connection of the heating chamber (art. 2115 / art. 2119) is G3/4" according to ISO228.



#### **5.** Operational instructions

#### 5.1) Usage

The ball valves provide a leak proof lock when used adjusted to the pressure and temperature values for which they have been designed.

Avoid by all means to leave the valves in partially open position if you are not aware of the pressure drop and flow rate in that position, as the service life of the seat can be reduced and/or it can be damaged due to the ball bore valve.

Any fluid that can be solidified, crystallized or polymerized should not remain in the ball cavity as it is harmful for performance, service life of the valve and it can even render it unusable.

Seats for the valve, joints, body, ball, Stem and ends have to be fully compatible with the fluid circulating through the valve. Otherwise, valve could be seriously damaged.

Torques required to operate valves are listed on the table in section 8.1.

#### 5.2) Manual operation

When operating the valve you must avoid excessive lateral efforts with the handle. To close it, you must turn the handle 90 degrees clockwise. When the handle is inline with the pipe, valve is open.

#### 5.3) Remote operation

When automation of ball valves is required, GENEBRE S.A. can provide a great variety of pneumatic actuators, electric actuators, electropneumatic and electronic positioners to cover a large range of operations.

#### **6.** Maintenance instructions

Frequency, location and process of maintenance will be determined by the user by taking into account usage of the product.

However, periodical checks explained below will be useful to extend the service life of the valve and reduce installation problems:



#### 6.1) Stem leakage

Remove the handle or actuator and tighten the *Nut* (part. 12 or part. 11 acc/ art.) of the stem packing (see Section 8.2). If the leakage persists, valve should be disassembled to replace the stem *Washers* (part.7 or part. 7 and 9 acc/ art.). *See reparation instructions.* 

#### 6.2) Body gasket leakage

Check if the Plug (part. 2) is tightened. If it's loose, turn it clockwise (IMPORTANT: adjustment will have to be done at room temperature). If leak continues, it is probably due to some damage in the body's joint or the locking surface and it will be necessary to disassemble the valve to repair it.

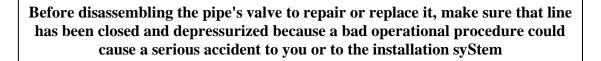
See reparation instructions.

#### 6.3) Line leakage (through seats)

Check if the valve is in a completely closed position. If this is the case, leak is due to a seat or locking surface being damaged and it will be necessary to disassemble the valve to repair it.

See reparation instructions.

#### **7. Reparation instructions**



#### 7.1) Disassembling

You must remove the valve from its installation to repair it, **making sure the pipe has** been previously depressurized.

Prepare a clean working area and adequate tools to perform mechanical tasks.

a. - Place the valve in closed position to impede the ball from damaging seats when disassembling.



b. - Loosen and remove the *Plug* (part. 2) turning counter-clockwise using a special tool. Be careful not to damage the contact surfaces.

c. - Remove the *Ball Seat* (part. 5) and the *Gasket* (part. 3) located inside the *Plug* (part. 2).

d. - Remove the *Ball* (part. 4) from the *Body* (part. 1). This operation has to be performed carefully, otherwise the ball could be damaged.

e. - Next, remove the other *Ball Seat* (part. 5) located inside the body. It should be removed with care, to avoid scratching or damaging the machined surfaces over which it is hermetically sealed.

f.-To disassemble the Stem (part. 6), remove the following elements:

(art. 2105/2110/2115)

- Handle and Sleeve (part. 13 and 14)
- Stem *Nuts* (part. 12)
- Stopper plate (part.10)
- Spring Washers (part. 9)
- Gland (part. 8)
- Stem *Washers* (part. 7)

(art. 2118/2119)

- Handle and Sleeve (part. 16 and 17)
- Stem Nuts (part. 11)
- Lock Washer (part. 13)
- Spring Washers (part. 12)
- Gland (part. 10)
- Stem Washers (part. 7 and 9)

Push the stem towards the inside part of the body and remove it. Then, remove the stem *Washers* and the *Gland* located inside the body.

g. - Once the valve is completely disassembled, you must verify the state of each one of the pieces that compose it and the ones to be reused will have to be completely cleaned and stored in a safe and clean environment.

All locking surfaces in the ball, seats, joints and sides have to be checked for corrosion, erosion, metallic inlays in the seats and marks. If they were damaged or in case of doubt, they will need to be replaced.

h. - Cleaning of the valve's pieces must be done using an adequate degreasing agent. You must be careful with the locking surfaces, for example, of the ball, locking sides of the ends and joints, because if they were damaged this could cause a bad impact in the valve's performance.



#### 7.2) Reassembling of the valve

Before proceeding to reassemble the valve, make sure that reparation kit and/or pieces to be used are appropriate and original from the factory. When it is assembled again, cleaning is essential for a long life of the valve.

a. - Place a new *Washer* (part. 7) on the *Stem* (part. 6), lubricate it with a thin layer of grease or silicon (for example, Dow Corning 200) and insert it in the valve's *Body* (part.1), in the internal cavity, by pushing a bit to fix it.

b<sub>1</sub>.- (art. 2105/2110/2115) Place another new *Washer* (part. 7) in its location, in the upper cavity of the *Body* (part.1), the *Gland* (part. 8) and the *Spring Washers* (part. 9) with external borders together (concave position). Place the *Stopper Plate* (part. 10). Tighten with the *Nut* (part. 12) and turn the stem a couple of times. Readjust the nut observing the torque specified in Section 8.2.

b<sub>2</sub>.- (art. 2118/2119) Place another new *Washer* (part. 9) in its location, in the upper cavity of the *Body* (part.1), the *Gland* (part. 10) and the *Spring Washers* (part. 9) with external borders together (concave position). Tighten with the *Nut* (part. 11). Place the *Lock Washer* (part. 13) and the *Washer* (part. 14). Turn the stem a couple of times. Readjust the nut observing the torque specified in Section 8.2.

If necessary, fasten with a wrench the internal body of the stem to tighten the nut properly without making the stem turn.

Note that if the nut is too tight, the rod torque will increase and service life of its elements will be reduced.

c. - Place the *Stem* (part. 6) in a closed valve position and insert the *Ball* (part. 4) inside the *Body* (part. 1) by matching the ball slot with the stem milling faces.

d. - New *Ball Seats* (part. 5) and *Gasket* (part. 3) can be placed on both sides of the valve, *Body* (part. 1) and *Plug* (part. 2), taking into account that the flat side of the seat must be facing downwards.

e.- Thread the *Plug* (part. 2) on the *Body* (part. 1) taking care of not damaging the raised face of the flange.

f.- Assemble the *Handle* (part. 13 or part. 16 acc. to the art.) over the stem nut and fix with the other available *Nut.* 

#### 8.) Torque table:

8.1) Breakaway torque of the valve:



MEDIDA	Torque accionamiento N·m
DN15	4 – 5
DN20	6 – 8
DN25	8 – 10
DN32	12 – 14
DN40	18 – 20
DN50	25 - 30
DN65	32 - 36
DN80	50 - 60
DN100	85 – 95

8.2) Tightening torque for the stem nut:

Following numerical data is provided as reference only. Specified torques are the ones used to rotate the assembled stem before ball and seats are assembled.

Valve size	Maximum torque (N.m.)
1/2" - 3/4" - 1"	8 - 12
1 1⁄4" - 1 1⁄2" - 2"	13 - 18
2 1⁄2" - 3" - 4"	19 - 24,5

#### 9. Hygiene and Safety Instructions:

9.1) Fluids that go through a valve can be corrosive, toxic, flammable or pollutant. And they could be at very high or low temperature. When operating valves, you must follow the security instructions and it is recommended to use personal protection gadgets:

- 1) Protect your eyes.
- 2) Wear gloves and appropriate working clothes.
- 3) Wear safety footwear.
- 4) Wear a helmet.
- 5) Have running water at hand.
- 6) To operate flammable fluids, make sure you have an extinguisher at hand.





## Before removing a valve from a pipe, always check if the line is completely drained and depressurized.

9.2) Always operate the valve in open position to make sure there is no pressure in the internal cavity.

9.3) Any valve being used by toxic services department needs to obtain a cleanliness certificate before being operated.

9.4) Any type of repair or maintenance must be done in ventilated areas.